

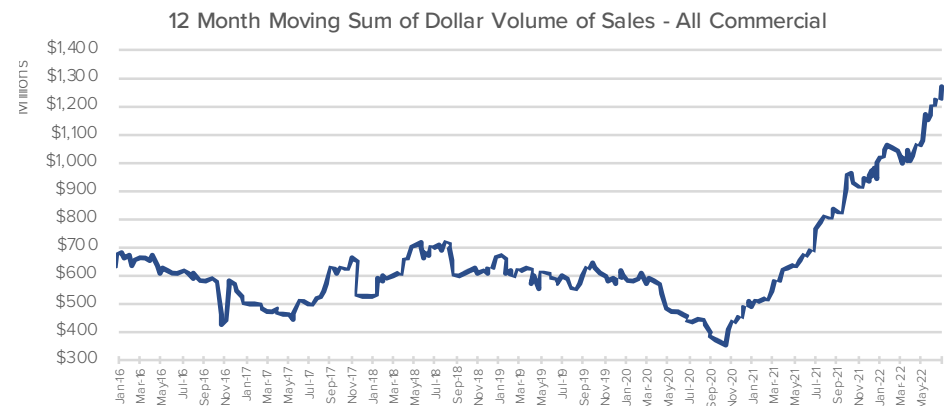
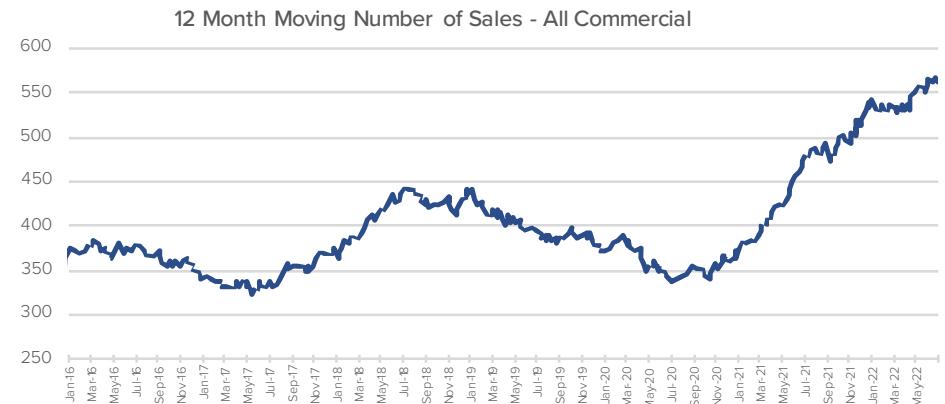
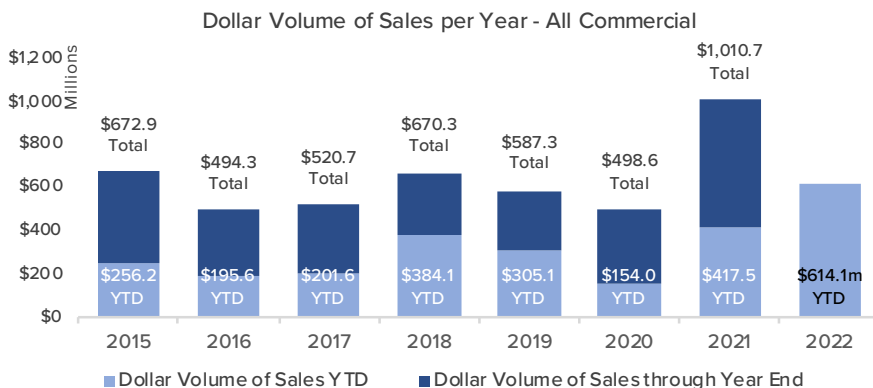
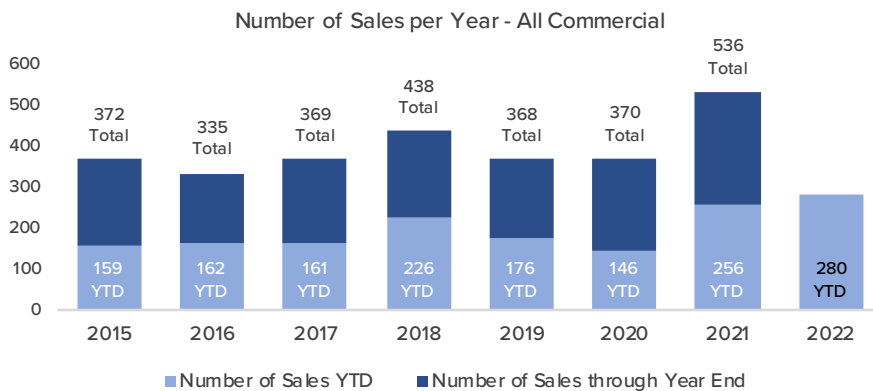
June 2022

- The commercial real estate market is again on pace to break the \$1 billion mark in transaction volume for 2022.
- After the first 6 months of 2022, there have been 280 transactions totaling \$614.1mm in transaction volume.
- Multifamily continues to experience the highest transaction volume at \$302.8mm, accounting for 49.3% of the total.
- The number of Land transactions are down 1.95% compared to 7-year averages and are trading at a historically consistent \$9.12 per square foot.
- The sector with the highest number of sale transactions is Retail at 64 and is trading at an 8-year high of \$288.28 per square foot.

Activity at a Glance

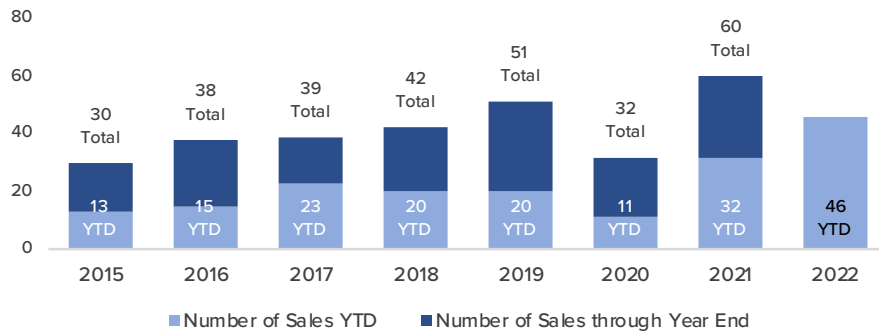
We take the current Year To Date (2022) statistics and compare them with the average YTD figures over the prior 7 years (2015-2021). This gives us a clearer picture of how the market is performing without the noise created by year over year volatility.

	# of Sales YTD	\$ Volume of Sales YTD
All Commercial	+52.41%	+124.59%
Multifamily	+140.30%	+273.53%
Industrial	+49.55%	+64.20%
Retail	+64.71%	+80.73%
Office	+57.82%	+21.12%
Land	-1.95%	+4.98%

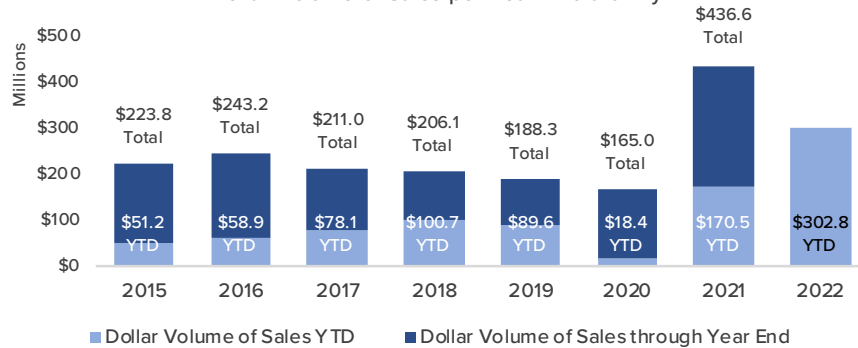


Source: ELIFIN® Research Division. Sale records included the following specifications: • Building and commercial land sales greater than or equal to \$100,000 • Multifamily sales greater than or equal to 5 units • Sale must be an arm's length transaction (between unrelated parties) • This data is subject to historical revisions by ELIFIN®

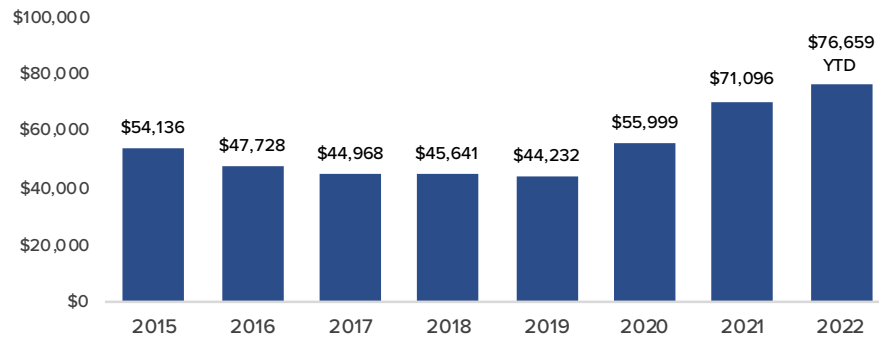
Number of Sales per Year - Multifamily



Dollar Volume of Sales per Year - Multifamily



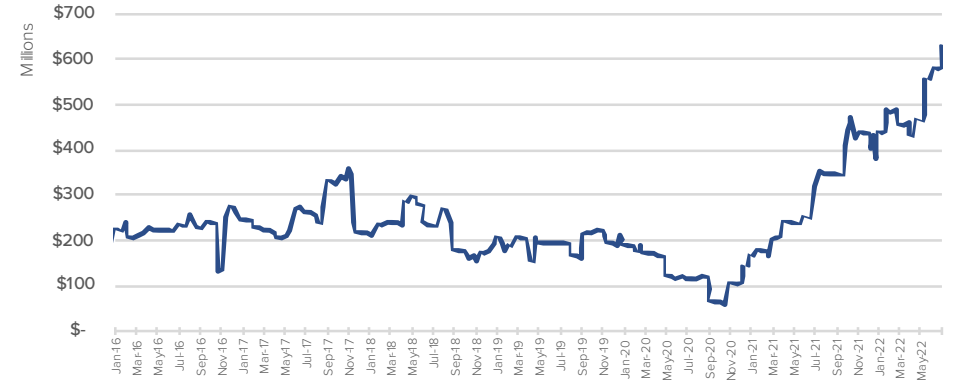
Average Sale Price per Unit per Year - Multifamily



12 Month Moving Number of Sales - Multifamily



12 Month Moving Sum of Dollar Volume of Sales - Multifamily



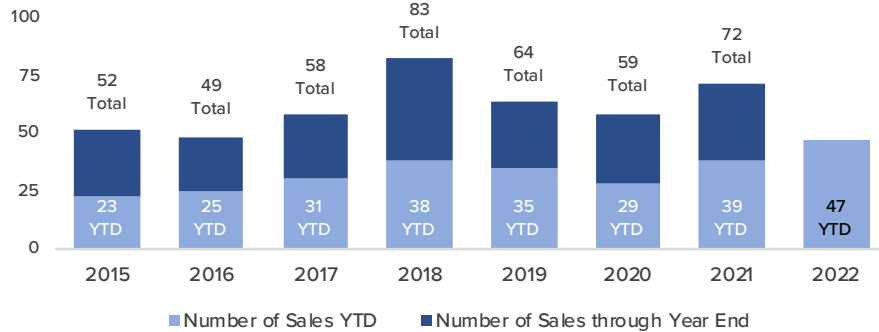
12 Month Moving Average of Sale Price per Unit - Multifamily



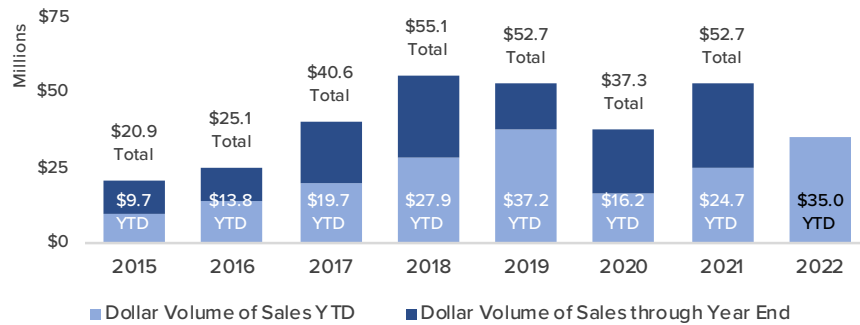
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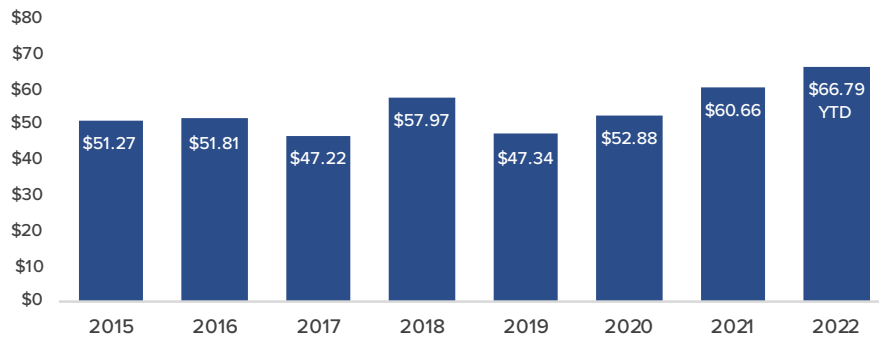
Number of Sales per Year - Industrial



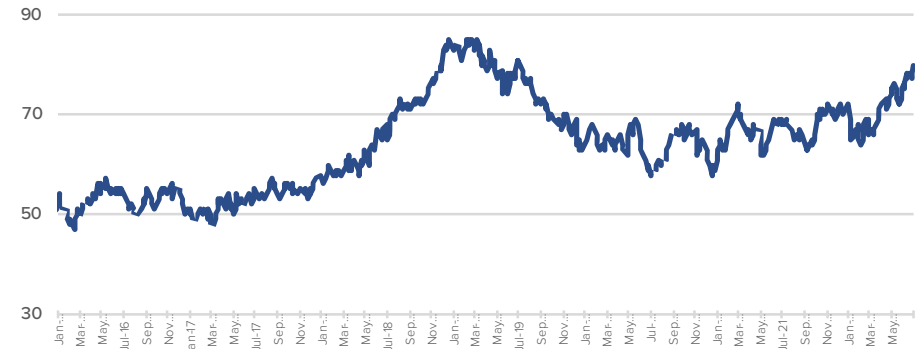
Dollar Volume of Sales per Year - Industrial



Average Sale Price per SF per Year - Industrial



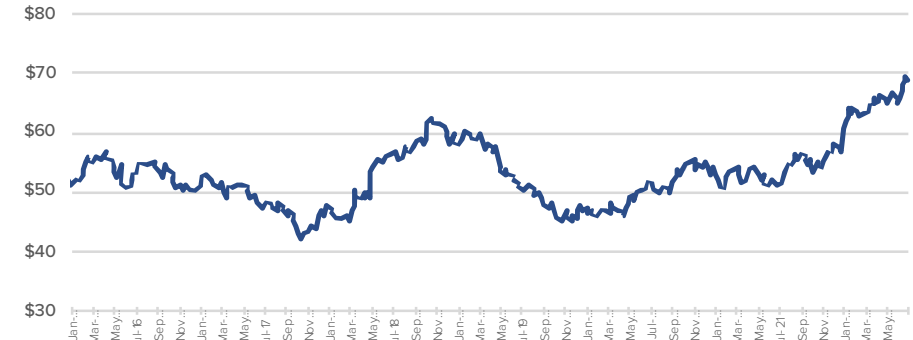
12 Month Moving Number of Sales - Industrial



12 Month Moving Sum of Dollar Volume of Sales - Industrial



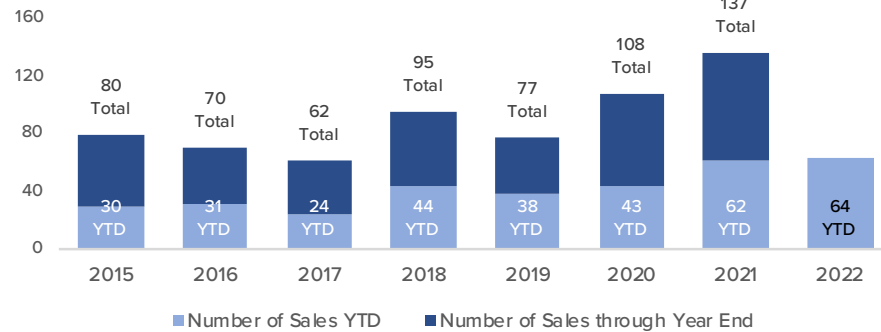
12 Month Moving Average of Sale Price per SF - Industrial



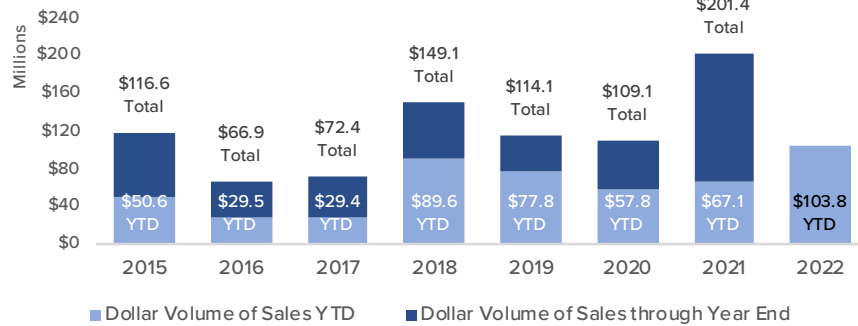
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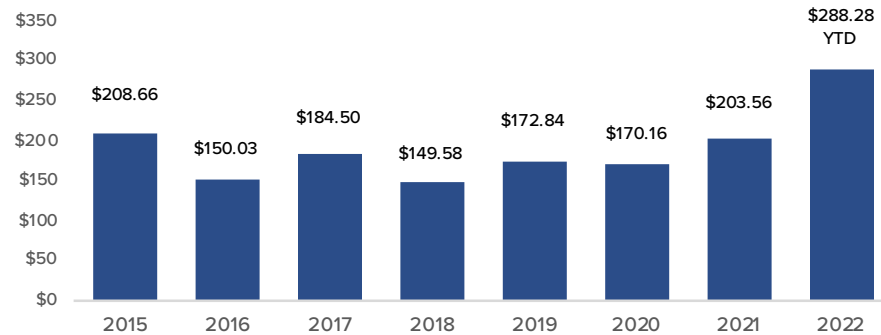
Number of Sales per Year - Retail



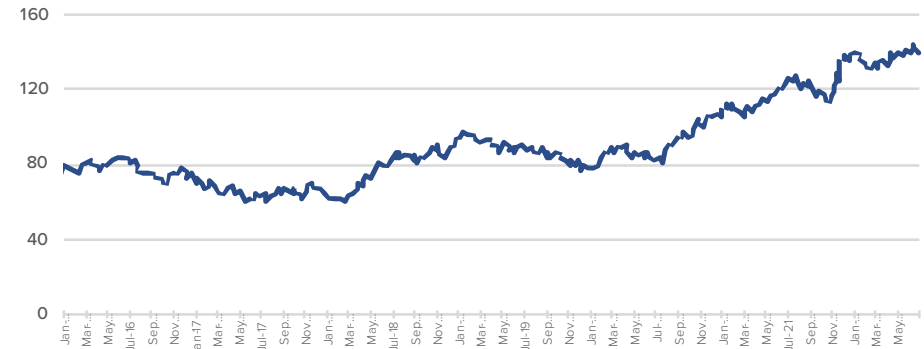
Dollar Volume of Sales per Year - Retail



Average Sale Price per SF per Year - Retail



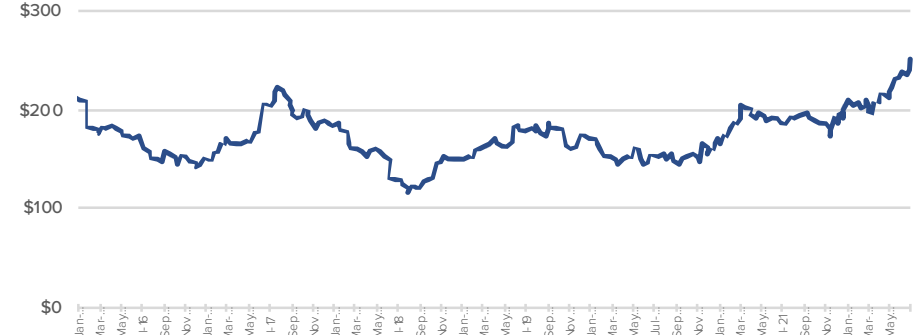
12 Month Moving Number of Sales - Retail



12 Month Moving Sum of Dollar Volume of Sales - Retail



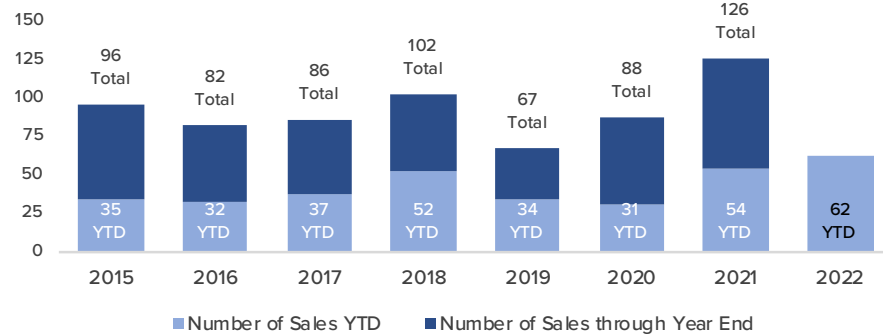
12 Month Moving Average of Sale Price per SF - Retail



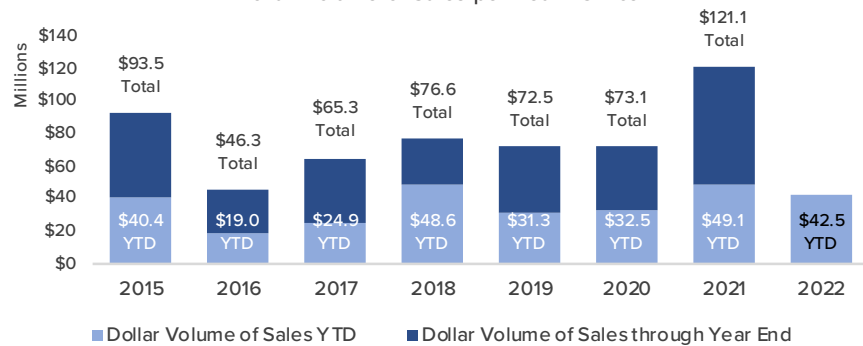
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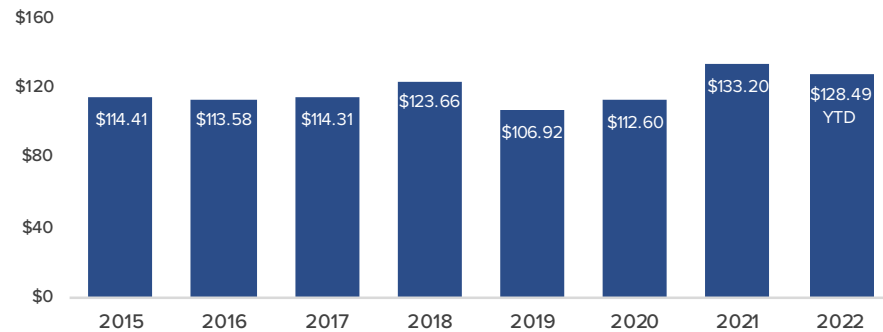
Number of Sales per Year - Office



Dollar Volume of Sales per Year - Office



Average Sale Price per SF per Year - Office



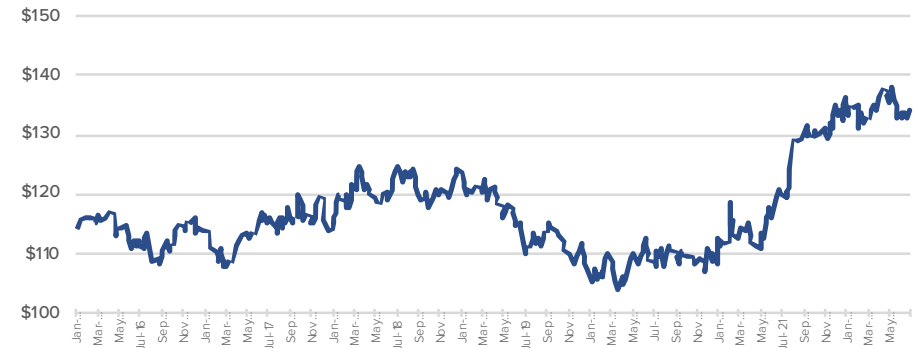
12 Month Moving Number of Sales - Office



12 Month Moving Sum of Dollar Volume of Sales - Office



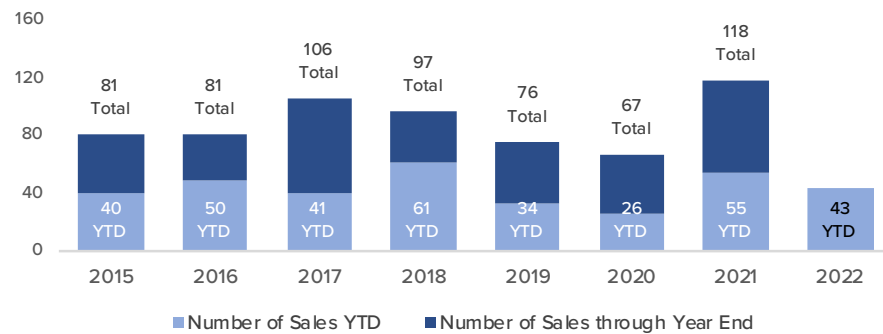
12 Month Moving Average of Sale Price per SF - Office



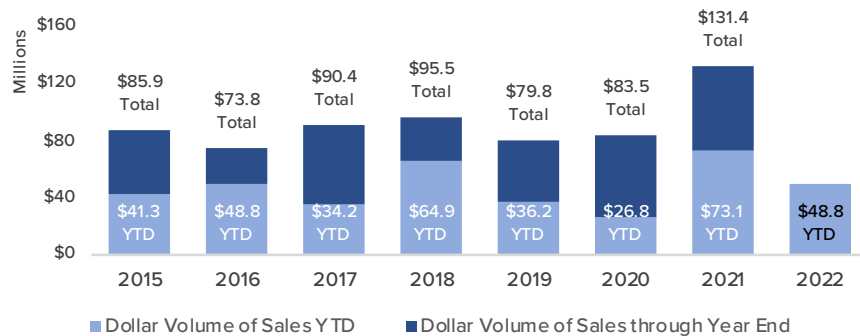
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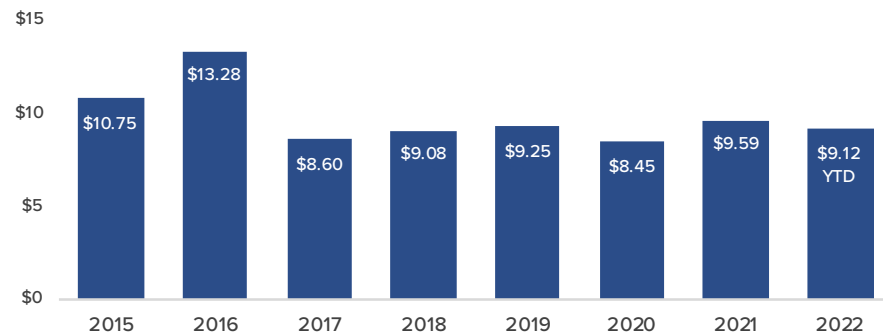
Number of Sales per Year - Land



Dollar Volume of Sales per Year - Land



Average Sale Price per SF per Year - Land



12 Month Moving Number of Sales - Land



12 Month Moving Sum of Dollar Volume of Sales - Land



12 Month Moving Average of Sale Price per SF - Land



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