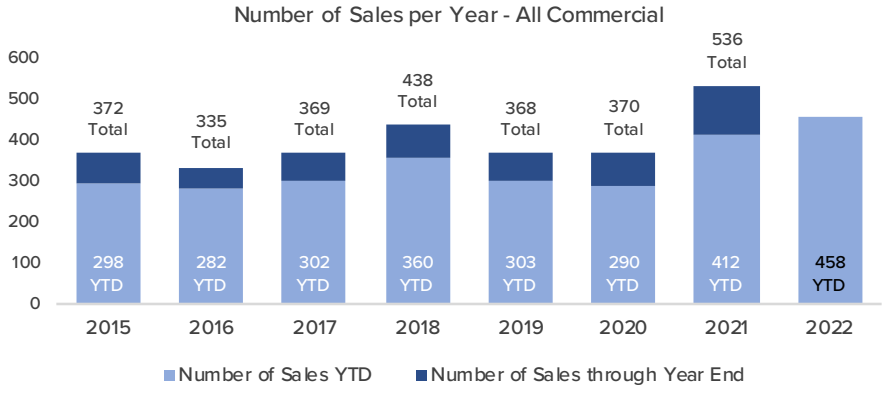
October 2022

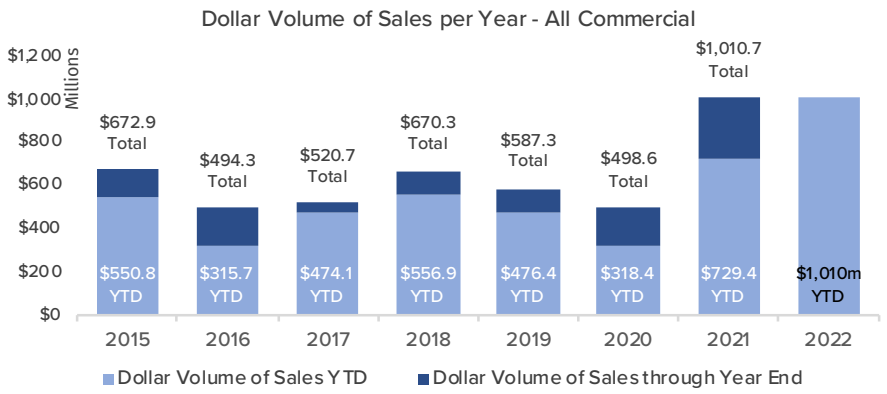
- Officially crossing $1 billion in total transaction volume for the second year in a row, the commercial market continues to set 8-year highs in number of transactions and volume.
- So far in 2022 there have been 458 recorded sale transactions, an 11% increase over last year at this time.
- Among the property types tracked by this report, Multifamily continues to be the most active. Up 53.1% in transactions and 35.3% in volume over 2021.
- Transaction volume in the Office sector is up 47.7% over 2021 and up 100.5% when compared to 7-year averages.
- While Land sale numbers lag behind other sectors, volume is up 19.66% and the number of transactions are up 7.58% over 7-year averages.

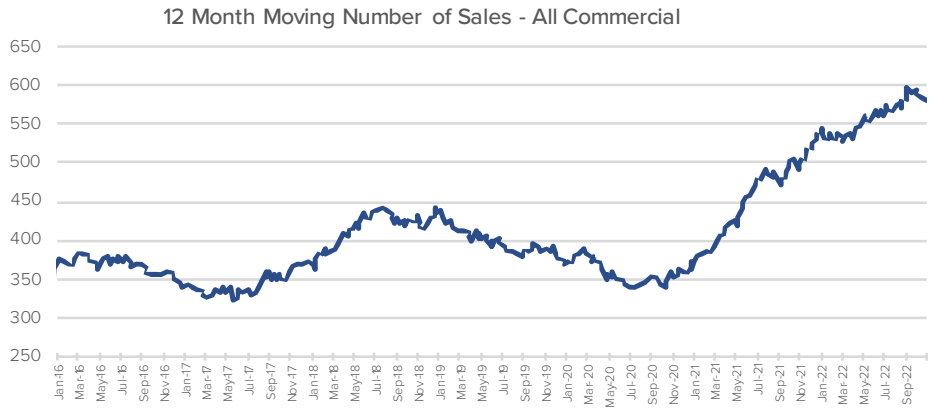
Activity at a Glance

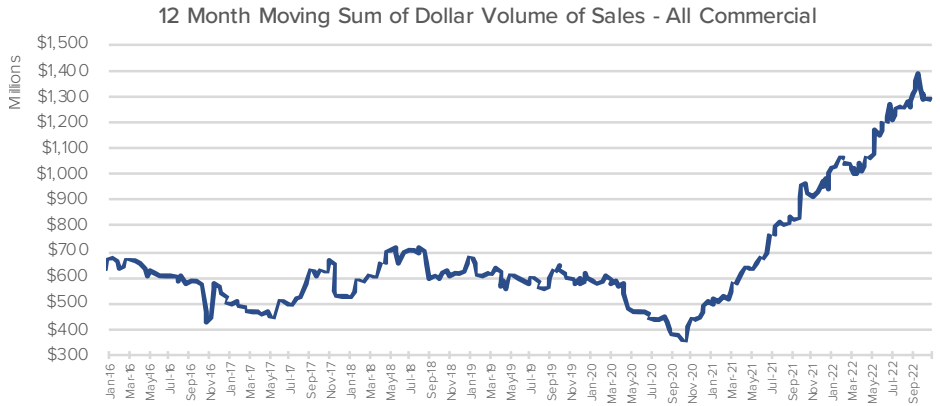
We take the current Year To Date (2022) statistics and compare them with the average YTD figures over the prior 7 years (2015-2021). This gives us a clearer picture of market performance without the noise created by year over year volatility.

	# of Sales YTD	$ Volume of Sales YTD
All Commercial	+42.68%	+106.71%
Multifamily	+119.13%	+167.69%
Industrial	+39.61%	+67.00%
Retail	+46.48%	+73.42%
Office	+31.33%	+100.51%
Land	+7.58%	+19.66%







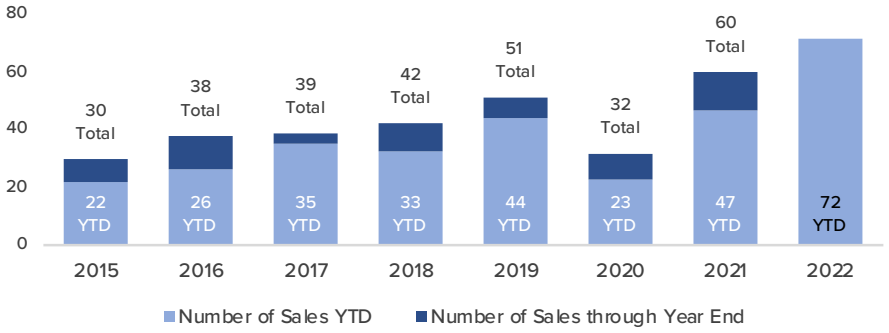


Source: *ELIFIN*® Research Division. Sale records included the following specifications: • Building and commercial land sales greater than or equal to $100,000 • Multifamily sales greater than or equal to 5 units • Sale must be an arm's length transaction (between unrelated parties) • This data is subject to historical revisions by *ELIFIN*®

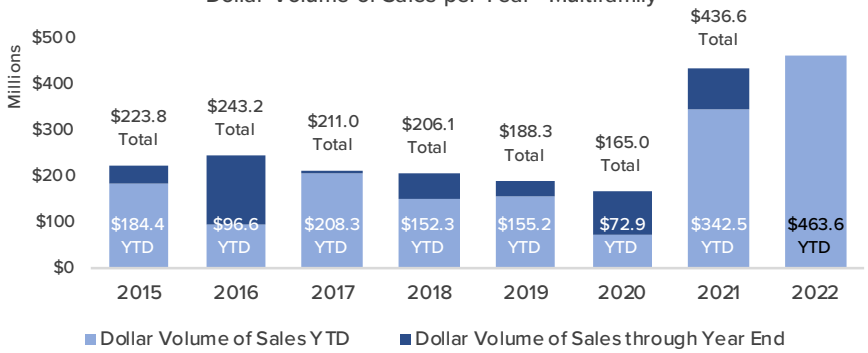
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Multifamily

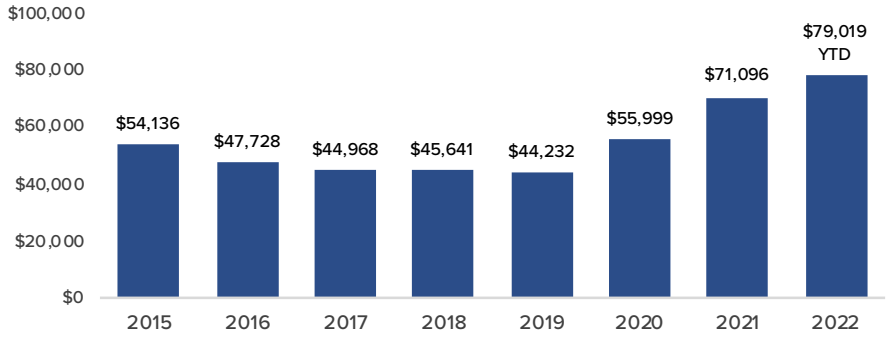
Number of Sales per Year - Multifamily



Dollar Volume of Sales per Year - Multifamily



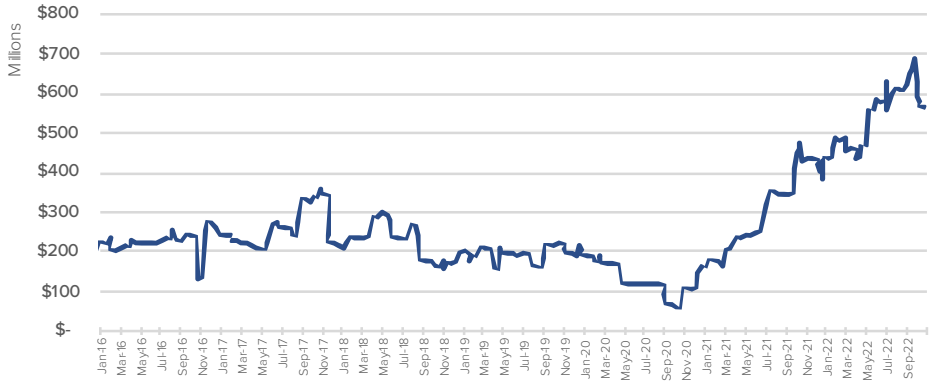
Average Sale Price per Unit per Year - Multifamily



12 Month Moving Number of Sales - Multifamily



12 Month Moving Sum of Dollar Volume of Sales - Multifamily



12 Month Moving Average of Sale Price per Unit - Multifamily



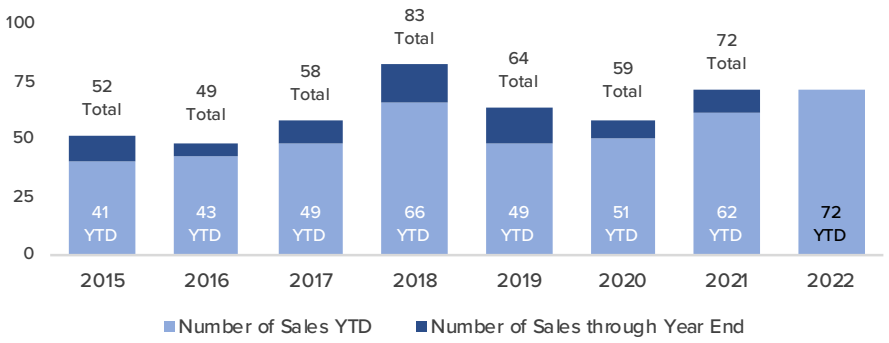
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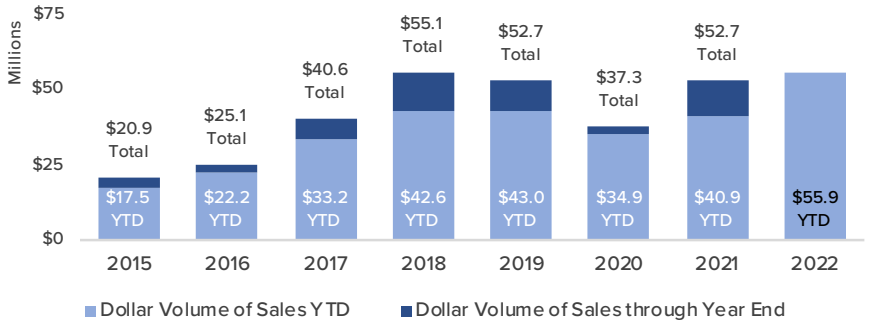
Industrial

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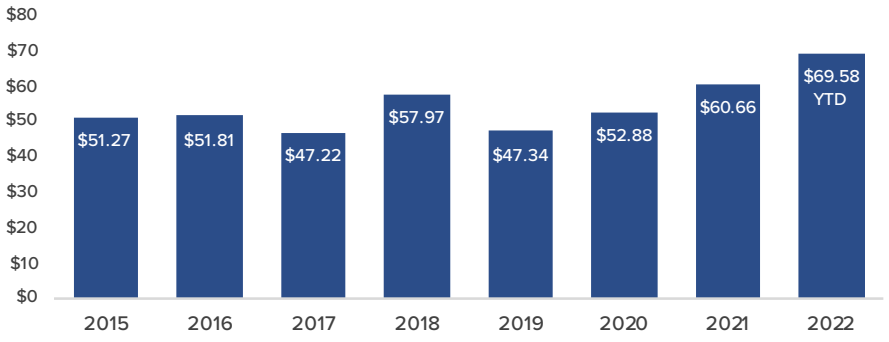
Number of Sales per Year - Industrial



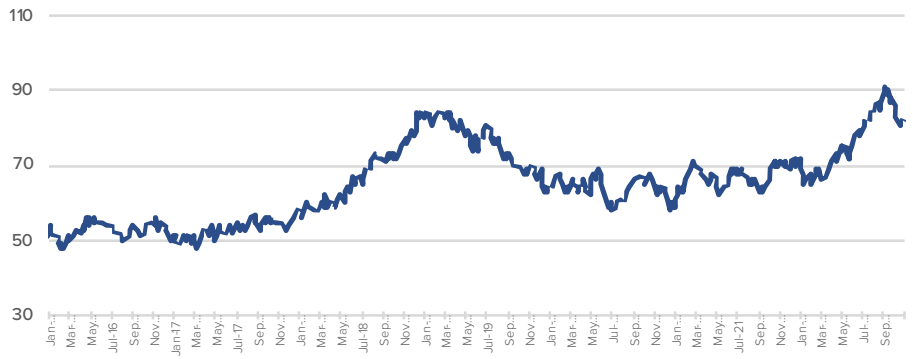
Dollar Volume of Sales per Year - Industrial



Average Sale Price per SF per Year - Industrial



12 Month Moving Number of Sales - Industrial



12 Month Moving Sum of Dollar Volume of Sales - Industrial



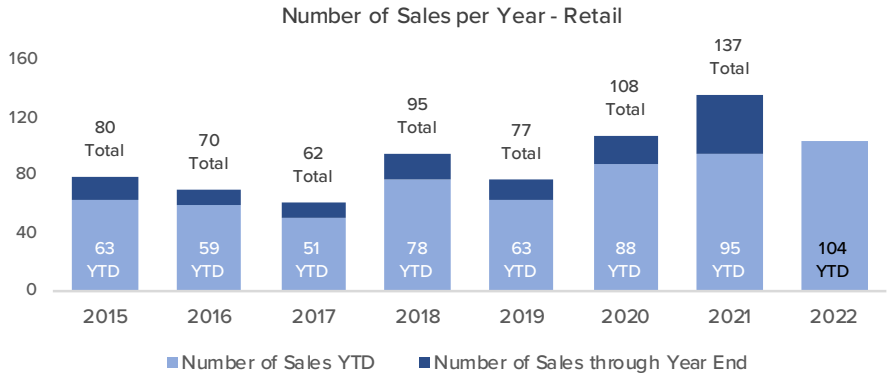
12 Month Moving Average of Sale Price per SF - Industrial

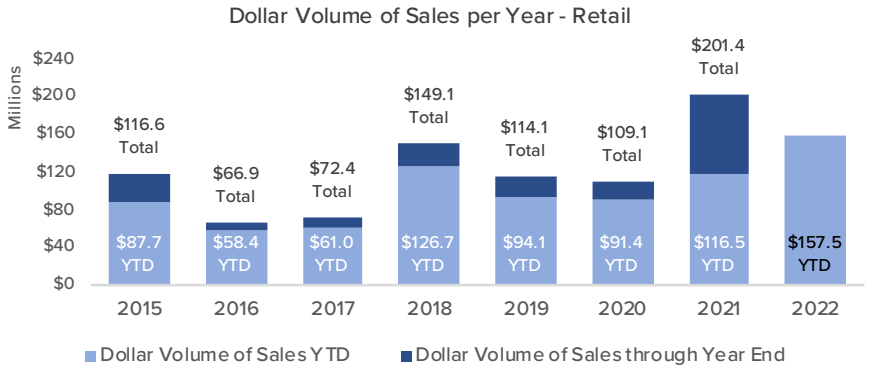


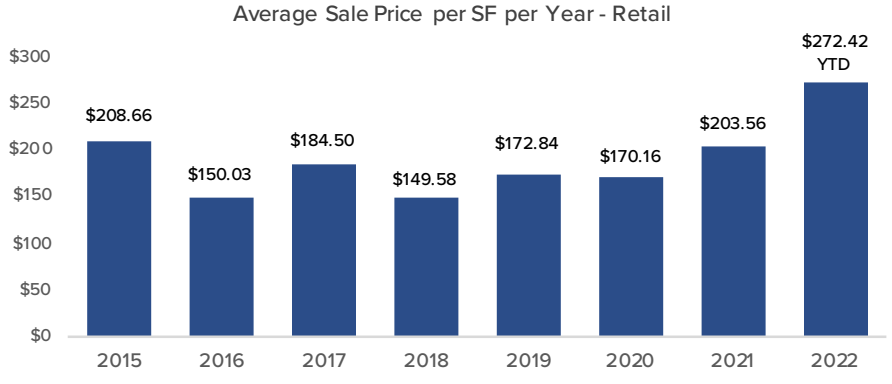
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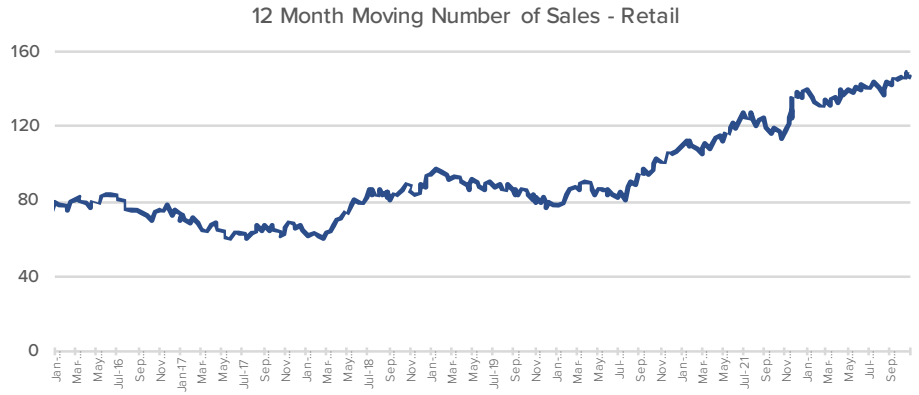
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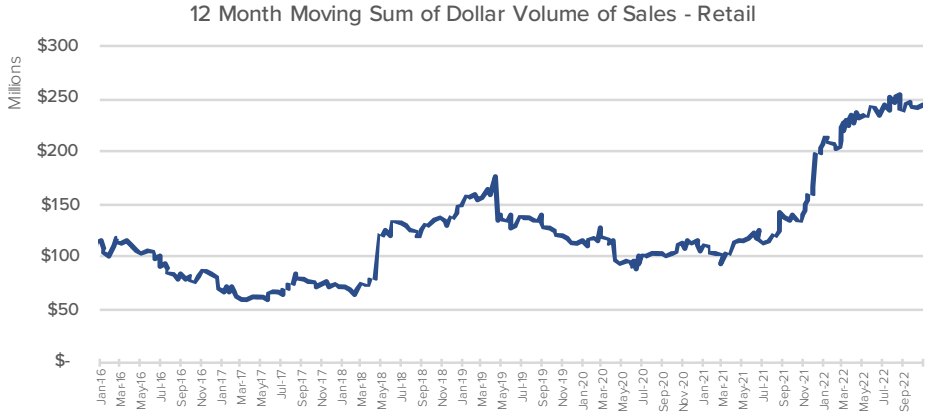
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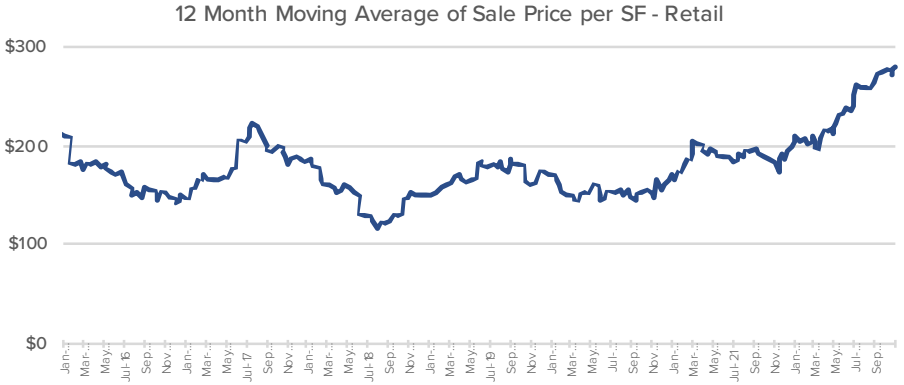












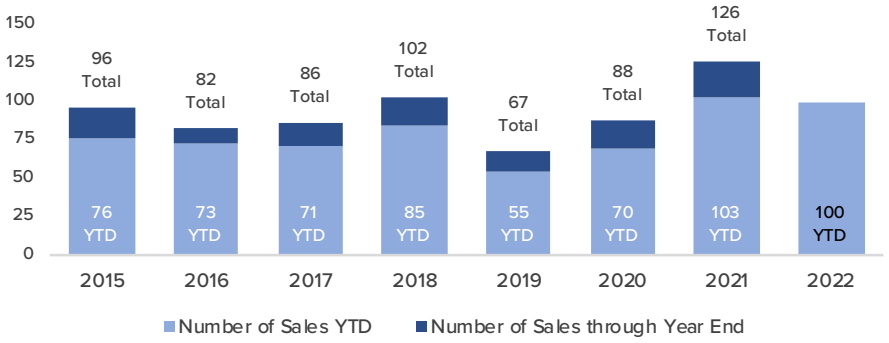
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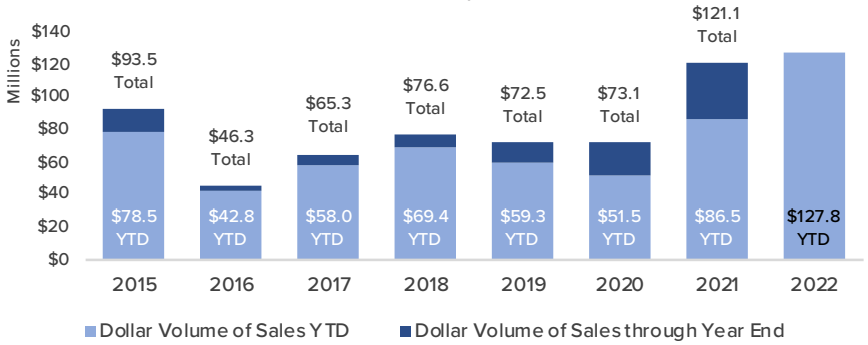
Office

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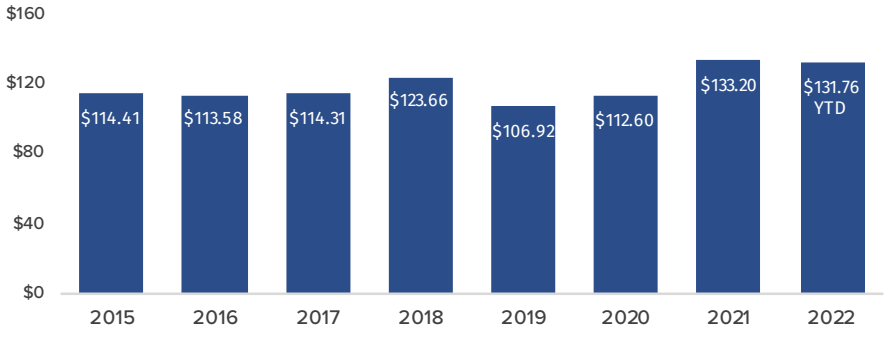
Number of Sales per Year - Office



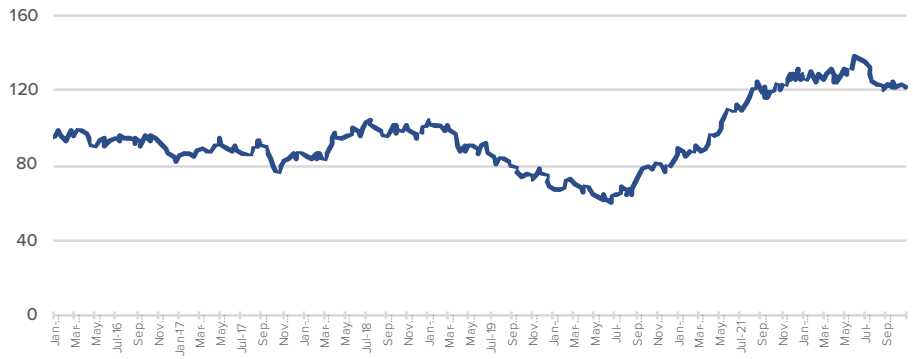
Dollar Volume of Sales per Year - Office



Average Sale Price per SF per Year - Office



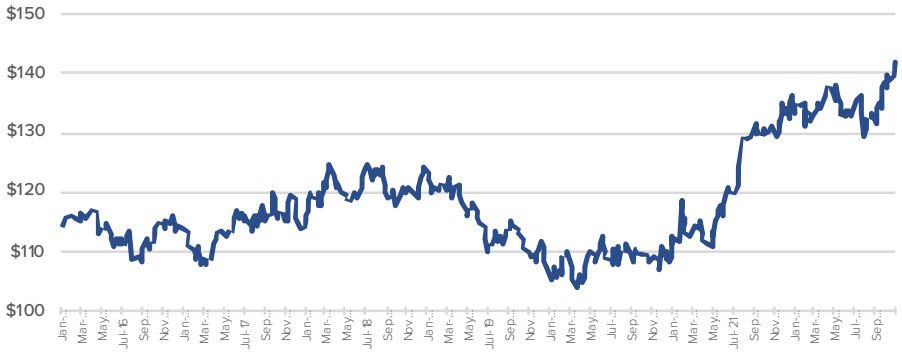
12 Month Moving Number of Sales - Office



12 Month Moving Sum of Dollar Volume of Sales - Office



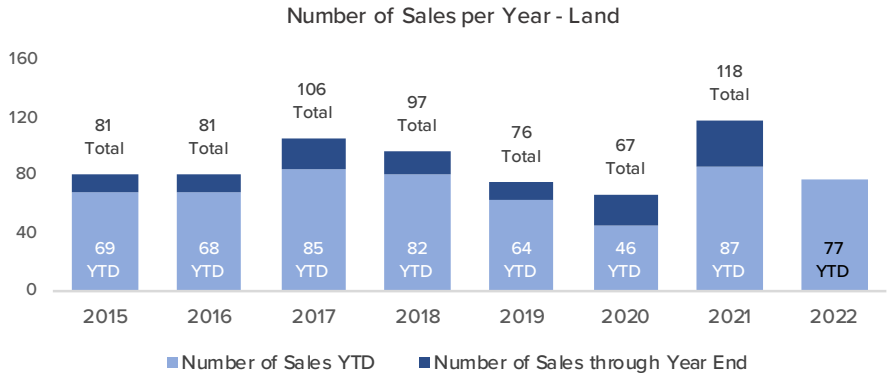
12 Month Moving Average of Sale Price per SF - Office

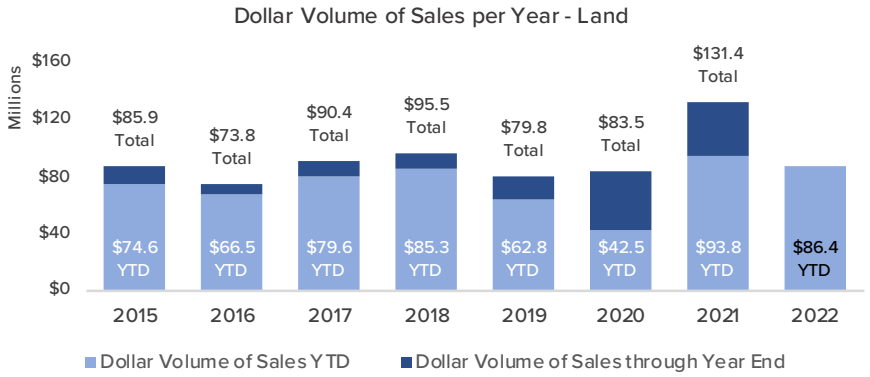


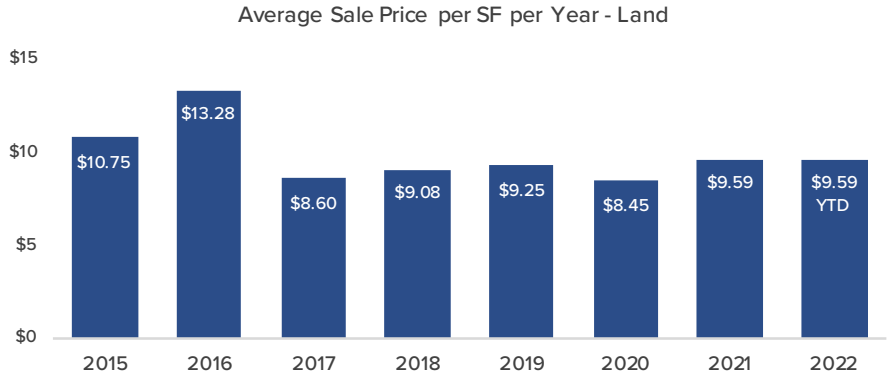
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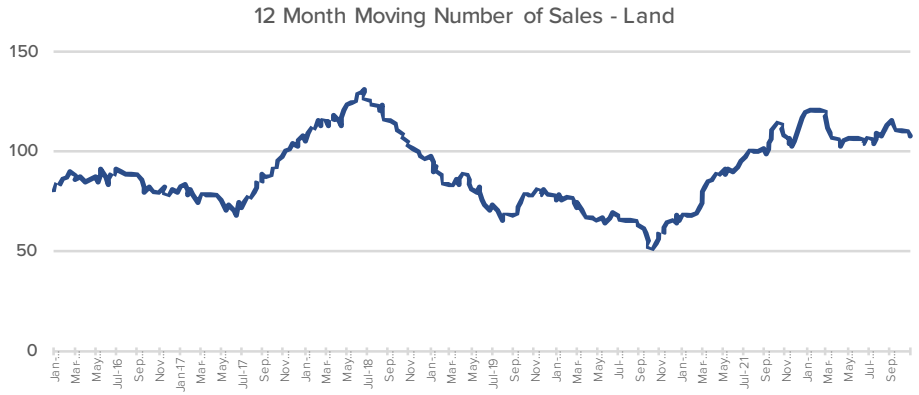
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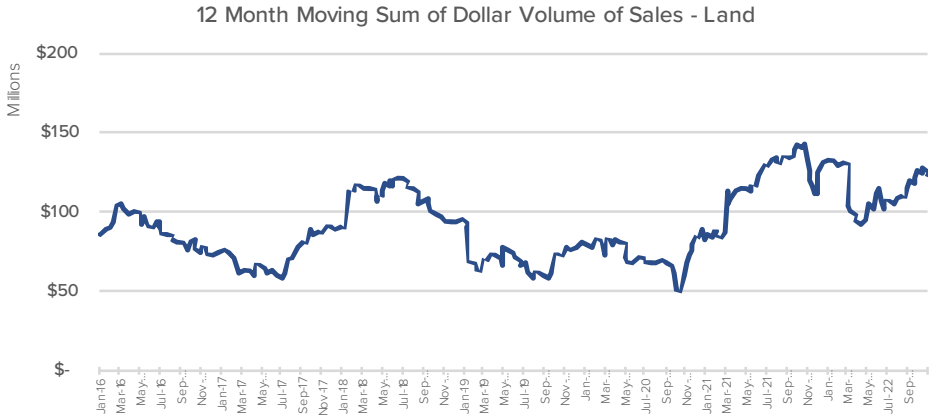
Land

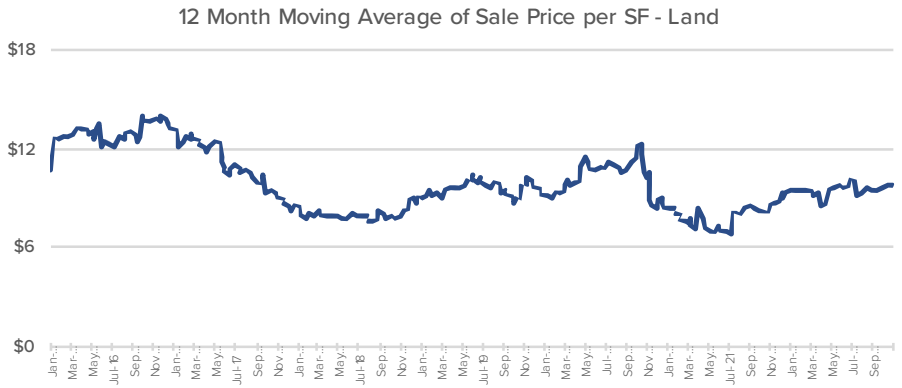












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